

THE 50 TOP-SELLING MASTER-PLANNED COMMUNITIES

RCLCO
REAL ESTATE CONSULTING

MID-YEAR 2021

RANK	MPC	MSA (CITY, STATE)	DEVELOPER	SALES		
				2021 MY	2020	%Δ
1	Lakewood Ranch	North Port-Sarasota-Bradenton (Sarasota, Florida)	Schroeder-Manatee Ranch, Inc.	1,535	838	83%
2	The Villages*	The Villages (The Villages, Florida)	The Villages	1,226	1,000	23%
3	Summerlin	Las Vegas-Henderson-Paradise (Las Vegas, Nevada)	Howard Hughes Corporation	962	642	50%
4	Cane Bay Plantation	Charleston-North Charleston (Charleston, South Carolina)	Gramling Brothers	574	472	22%
5	Wellen Park (formerly West Villages)	North Port-Sarasota-Bradenton (Venice, Florida)	Wellen Park LLLP	534	683	-22%
6	Valley Vista	Las Vegas-Henderson-Paradise (North Las Vegas, Nevada)	D.R. Horton	506	475	7%
7	Ontario Ranch	Riverside-San Bernardino-Ontario (Ontario, California)	Multiple Developers*	501	339	48%
8	Great Park Neighborhoods	Los Angeles-Long Beach-Anaheim (Irvine, California)	Five Point Communities	467	242	93%
9	Mission Ridge**	El Paso (El Paso, Texas)	Hunt Communities	466	420	11%
9	RainDance	Greeley (Windsor, Colorado)	Water Valley Land Company	466	108	331%
11	Balmoral	Houston-The Woodlands-Sugar Land (Houston, Texas)	Land Tejas	458	409	12%
12	Cadence	Las Vegas-Henderson-Paradise (Henderson, Nevada)	The LandWell Company	440	356	24%
13	Bridgeland	Houston-The Woodlands-Sugar Land (Cypress, Texas)	Howard Hughes Corporation	433	425	2%
14	On Top of the World	Ocala (Ocala, Florida)	On Top of the World Communities	425	250	70%
15	Latitude Margaritaville - Daytona Beach	Deltona-Daytona Beach-Ormond Beach (Daytona Beach, Florida)	Minto Communities	415	280	48%
16	Tamarron	Houston-The Woodlands-Sugar Land (Katy, Texas)	D.R. Horton	407	327	24%
17	Viera	Palm Bay-Melbourne-Titusville (Melbourne, Florida)	The Viera Company	406	357	14%
18	Lake Nona	Orlando-Kissimmee-Sanford (Orlando, Florida)	Tavistock Development Co.	405	317	28%
19	Sierra Vista/Sterling Lakes	Houston-The Woodlands-Sugar Land (Arcola, Texas)	Land Tejas	397	261	52%
20	Nocatee	Jacksonville (Ponte Vedra, Florida)	PARC Group	385	439	-12%
21	Verrado	Phoenix-Mesa-Scottsdale (Buckeye, Arizona)	DMB Associates	376	327	15%
22	Skye Canyon	Las Vegas-Henderson-Paradise (Las Vegas, Nevada)	Century Communities	375	275	36%
23	Ave Maria	Naples-Immokalee-Marco Island (Ave Maria, Florida)	Barron Collier Companies	371	174	113%
24	Babcock Ranch	Punta Gorda (Punta Gorda, Florida)	Kitson and Partners	370	230	61%
25	Sienna	Houston-The Woodlands-Sugar Land (Missouri City, Texas)	Johnson Dev. / Toll Brothers	344	298	15%
26	Epperson	Tampa-St. Petersburg-Clearwater (Wesley Chapel, Florida)	Metro Development Group	342	125	174%
27	Latitude Margaritaville - Hilton Head	Hilton Head Island-Bluffton-Beaufort (Hardeeville, South Carolina)	Minto Communities	331	197	68%
28	Nexton	Charleston-North Charleston (Charleston, South Carolina)	Newland Communities	325	235	38%
29	WoodCreek	Dallas-Fort Worth-Arlington (Fate, Texas)	SouthStar Development and PMB Capital	322	247	30%
30	eTown	Jacksonville (Jacksonville, Florida)	Parc Group	318	184	73%
31	Daybreak	Salt Lake City (South Jordan, Utah)	Daybreak Communities	308	507	-39%
32	Santa Rita Ranch	Austin-Round Rock (Liberty Hill, Texas)	Mariner Real Estate Dev.	307	249	23%
33	Magnolia Point	Dallas-Fort Worth-Arlington (Royse City, Texas)	D.R. Horton	301		
34	Eastmark	Phoenix-Mesa-Scottsdale (Mesa, Arizona)	DMB Associates & Brookfield	299	436	-31%
35	Lago Mar	Houston-The Woodlands-Sugar Land (Texas City, Texas)	Land Tejas	297	216	38%
36	Breckenridge Forest	Houston-The Woodlands-Sugar Land (Spring, Texas)	D.R. Horton	290		
36	River Islands	Stockton-Lodi (Stockton, California)	River Islands Development	290	320	-9%
38	Meridiana	Houston-The Woodlands-Sugar Land (Rosharon, Texas)	Rise Communities	285	157	82%
38	Wildcat Ranch	Dallas-Fort Worth-Arlington (Crandall, Texas)	Sessions Development and PMB Capital	285		
40	Harvest	Dallas-Fort Worth-Arlington (Argyle, Texas)	Hillwood Communities	283	159	78%
41	Cross Creek Ranch	Houston-The Woodlands-Sugar Land (Fulshear, Texas)	Johnson Development Corp.	282	230	23%
42	Union Park	Dallas-Fort Worth-Arlington (Little Elm, Texas)	Hillwood Communities	279	304	-8%
43	Tehaleh	Seattle-Tacoma-Bellevue (Bonney Lake, Washington)	Newland Communities	271	161	68%
44	Lakeshore Villages	Baton Rouge (Slidell, Louisiana)	D.R. Horton	270	221	22%
45	Mountain House	San Francisco-Oakland-Hayward (Stockton, California)	Mountain House Developers	268	184	46%
46	Tradition	Port St. Lucie (St. Lucie, Florida)	Mattamy Homes	267	313	-15%
47	Viridian	Dallas-Fort Worth-Arlington (Arlington, Texas)	Johnson Development Corp.	266	229	16%
48	Woodforest	Houston-The Woodlands-Sugar Land (Montgomery, Texas)	Johnson Development Corp.	265	185	43%
49	Cadence at Gateway	Phoenix-Mesa-Scottsdale (Mesa, Arizona)	Harvard Investments	262	168	56%
50	Pecan Square	Dallas-Fort Worth-Arlington (Northlake, Texas)	Hillwood Communities	259	263	-2%

*The Villages does not provide Mid-Year Figures; Sales are estimated based on prior year performance
 **Preliminary sales estimate based on data provided by community representatives in Mid-June. Sales figures will be updated when available.
 Source: RCLCO | Last Updated 7/12/2021